

# PINKY SWEAR FOUNDATION

## Planned Gift Letter of Intent

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

Recognition:  I/we give permission for my/our name to be recognized publicly. I want my name(s) to appear: \_\_\_\_\_

I/We prefer to remain anonymous

Approximate Value of my/our Gift: \_\_\_\_\_

I/we have designated Pinky Swear Foundation's Endowment as a beneficiary\* of a:

Will or Revocable Trust\*    Charitable Remainder Trust    Life Insurance Policy or Annuity  
 Retirement Account    Savings Account or CD    Other (please specify): \_\_\_\_\_

*\*By making Pinky Swear Foundation a beneficiary of your estate, you are a member of Pinky Swear Foundation's Keeper Society. You will be recognized as a Keeper Society Member in publications in the same format you indicated above. Welcome to the Keeper Society!*

*Please consider providing a copy or excerpt of your planning documents and contact information to your professional advisors.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
*Donor*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_  
*Spouse*

*Gift is subject to the Pinky Swear Foundation Investment, Spending and Gift Acceptance Policies and the Pinky Swear Foundation Endowment Board Resolution, all available upon request.*

